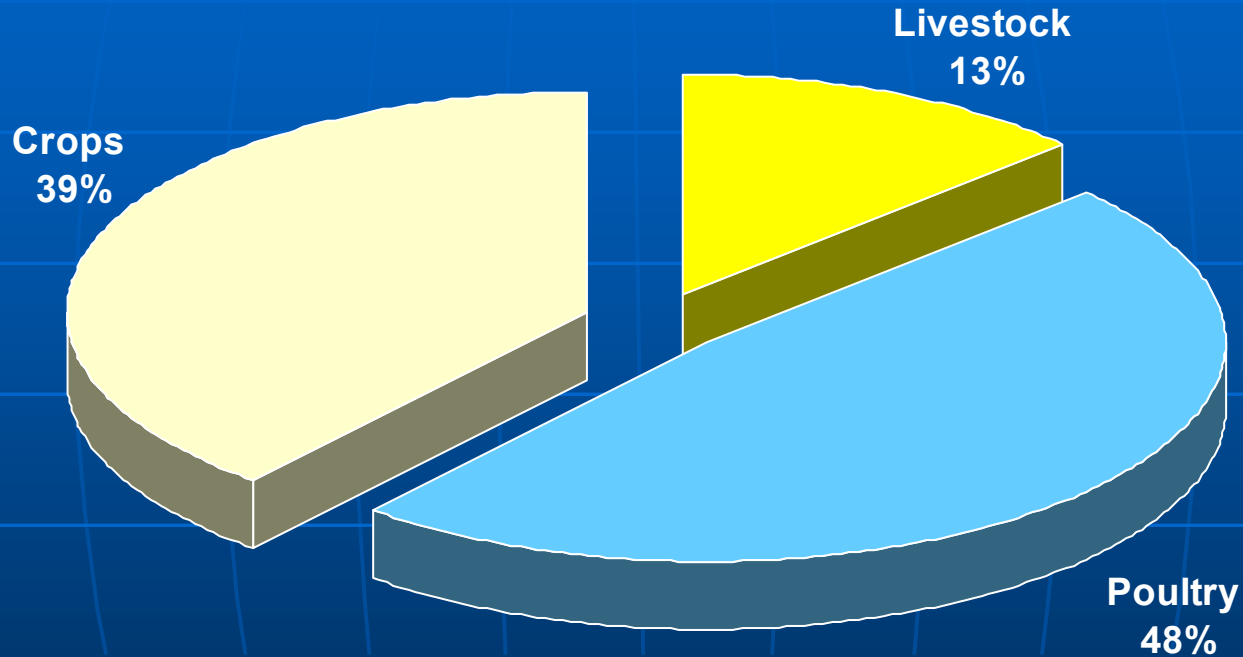


CHICKEN LITTLE IS STILL BIG BUSINESS

Economic Forecasting Center
Georgia State University
August, 2004

Don Dalton, President
U.S. Poultry & Egg Association

Poultry: Georgia's Largest Commodity Group



2000 Farm Cash Receipts – Percent Total By Commodity

U.S. Poultry & Egg Association

Tucker, Georgia

Represents

- **Broiler Chicken Production Companies**
- **Table Egg Production Companies**
- **Turkey Production Companies**

Top 10 Egg Producing States

Millions

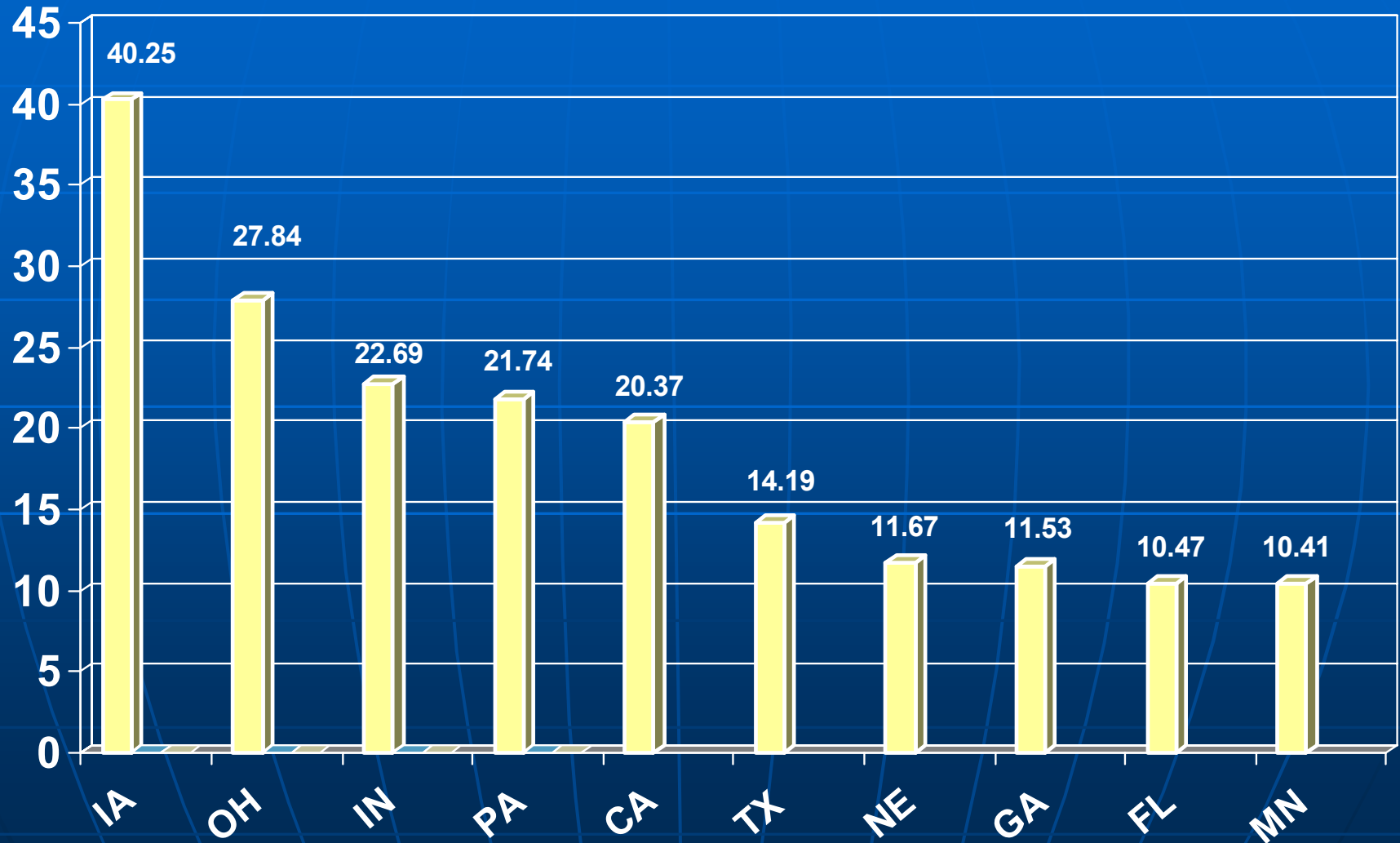


Table Egg Per Capita Consumption

Per Million

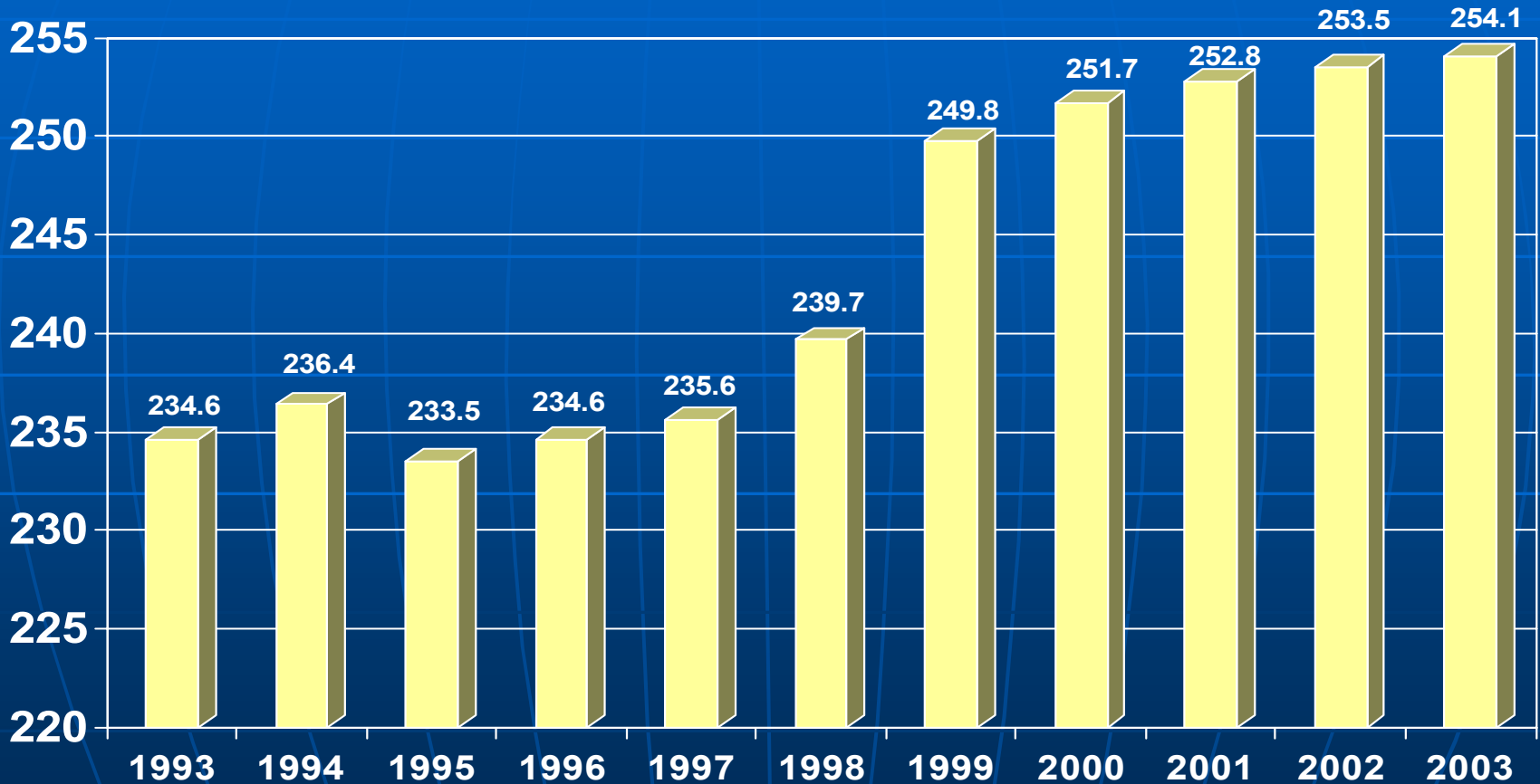
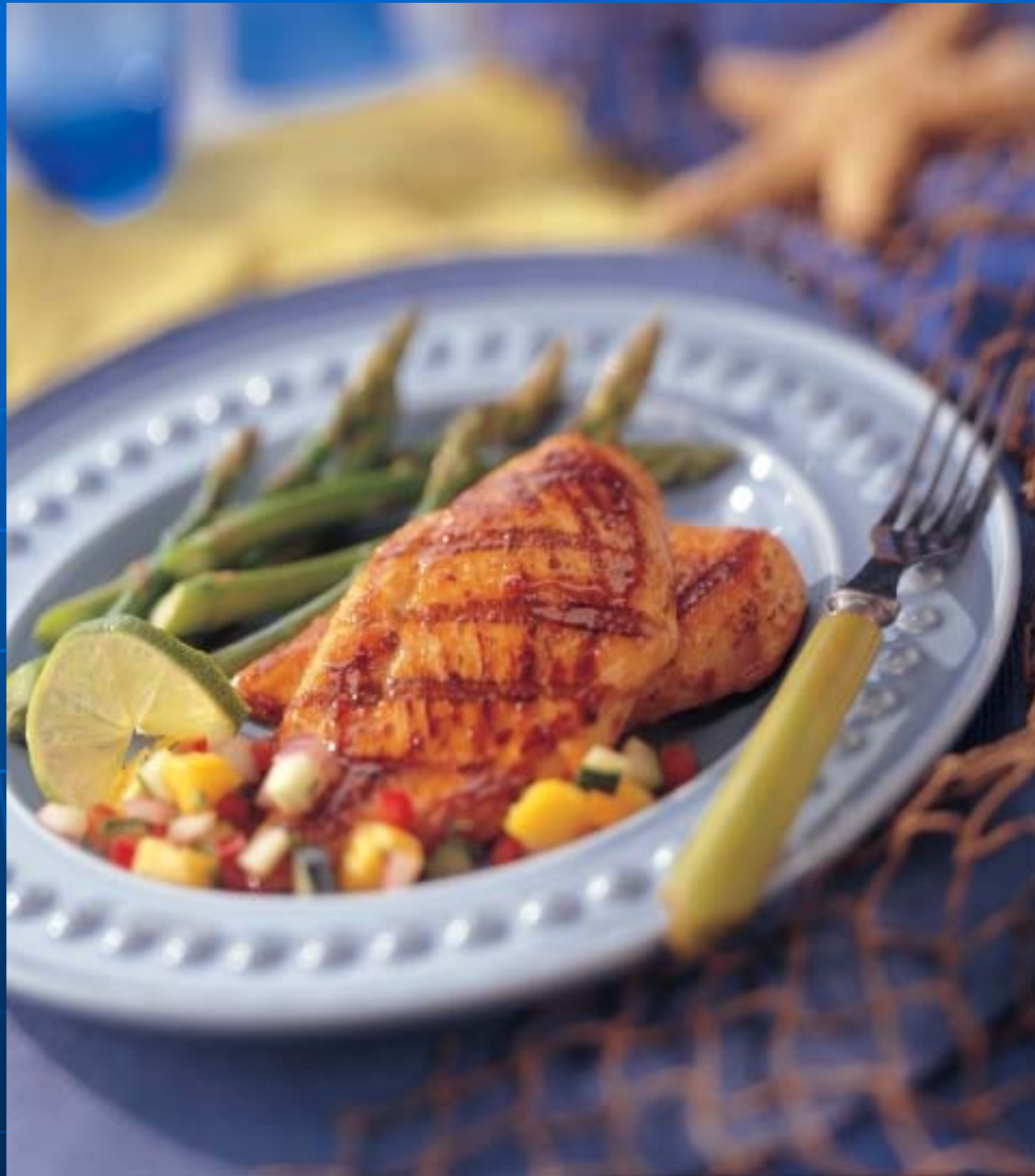


Table Egg Companies With Operations In Georgia

- Cal-Maine Foods
- Crystal Farms
- Dixie Egg Company
- Radlo
- National Poultry







CHICKEN

Annual Per Capita Consumption

United States

79.4 lbs.

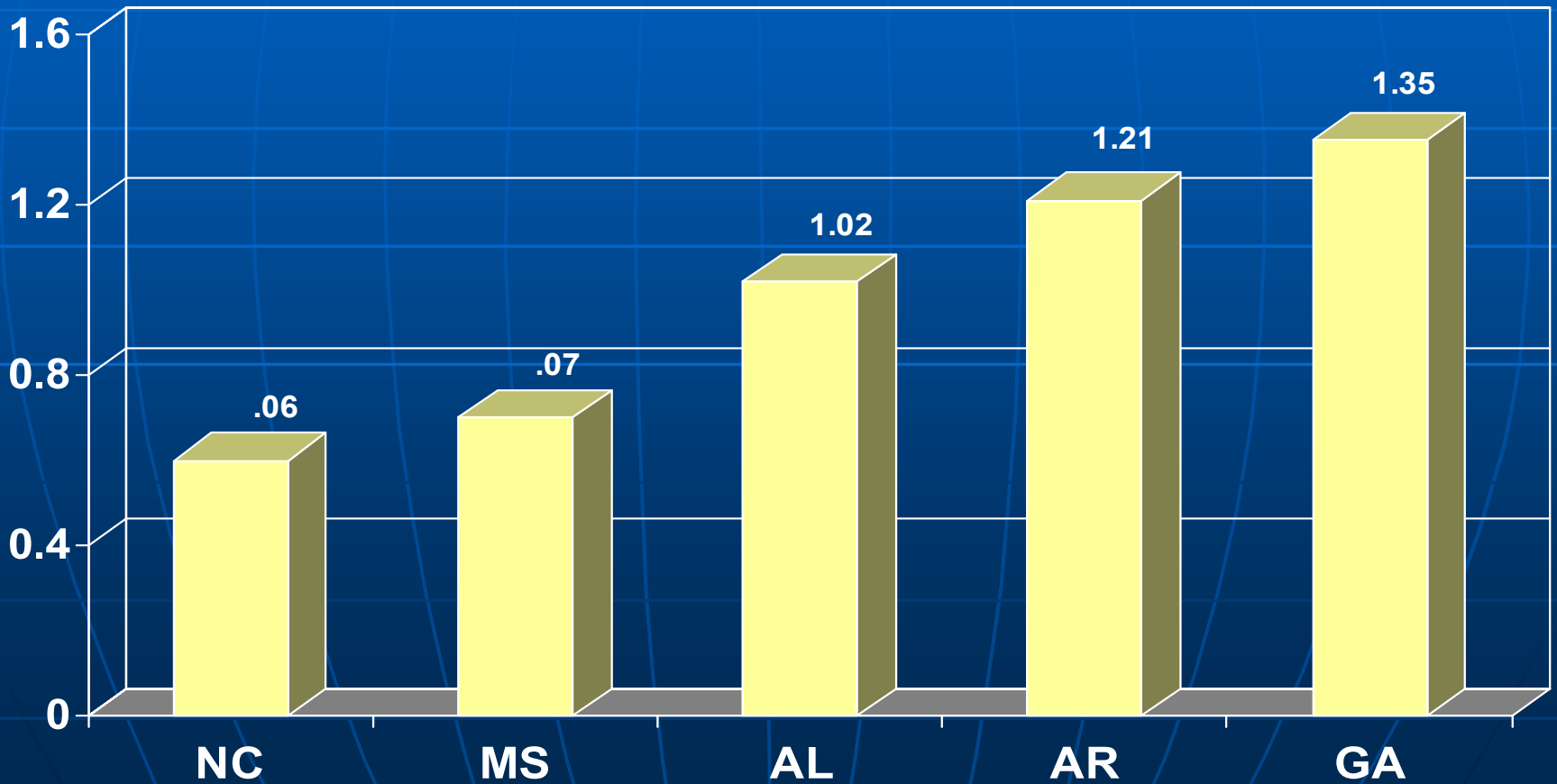
World*

19.5 lbs.

*developed countries

Top 5 Broiler Producing States 2001

Number of Birds/Billions



Companies With Poultry Plants in Georgia

Tyson Foods

Pilgrims Ind.

Perdue

Gold Kist

Wayne Farms

Fieldale Farms

Cagles Inc.

Mar-Jac Poultry

Claxton Poultry

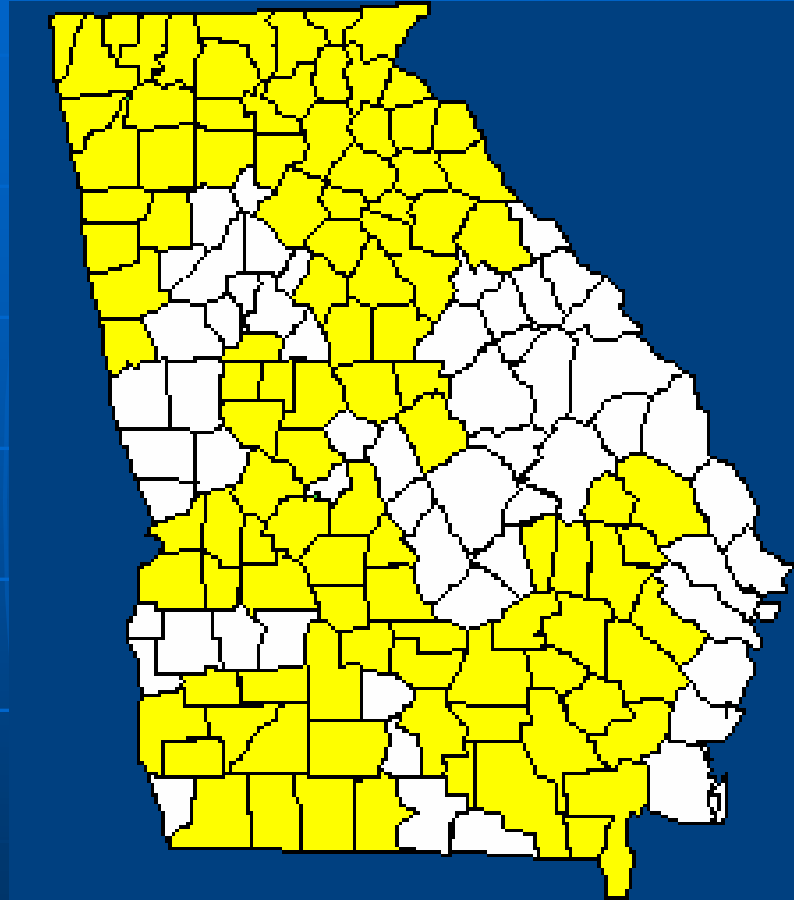
Harrison Poultry

Keystone Foods

***Sanderson Farms**

*To be constructed

Million Dollar Poultry Counties

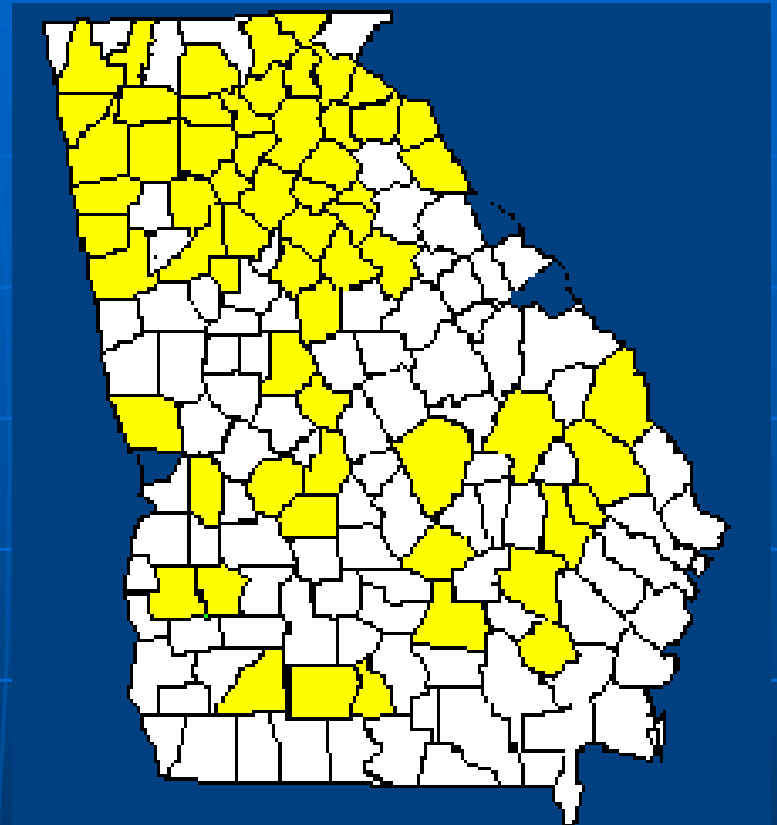


Georgia Now has 103 Counties (yellow) Producing More Than \$1 Million of Poultry at Farm Level

Poultry Employment Across Georgia

59 Counties (yellow) with one or more:

- Broiler Processing**
- Fowl Processing**
- Further Processing**
- Breeder Facility**
- Egg Packing**
- Egg Products**
- Hatchery**
- Feed Mill**
- By-products Processing**



Most counties have more than one, many have several.

Plants in AL, SC & TN also process chicken produced in Georgia

ON AN AVERAGE DAY GEORGIA PRODUCES

24.6 MILLION POUNDS OF CHICKEN MEAT

8.2 MILLION TABLE EGGS

5.7 MILLION HATCHING EGGS

**GEORGIA HAS 103 COUNTIES THAT EACH
PRODUCE OVER \$1MILLION WORTH OF
POULTRY ANNUALLY**

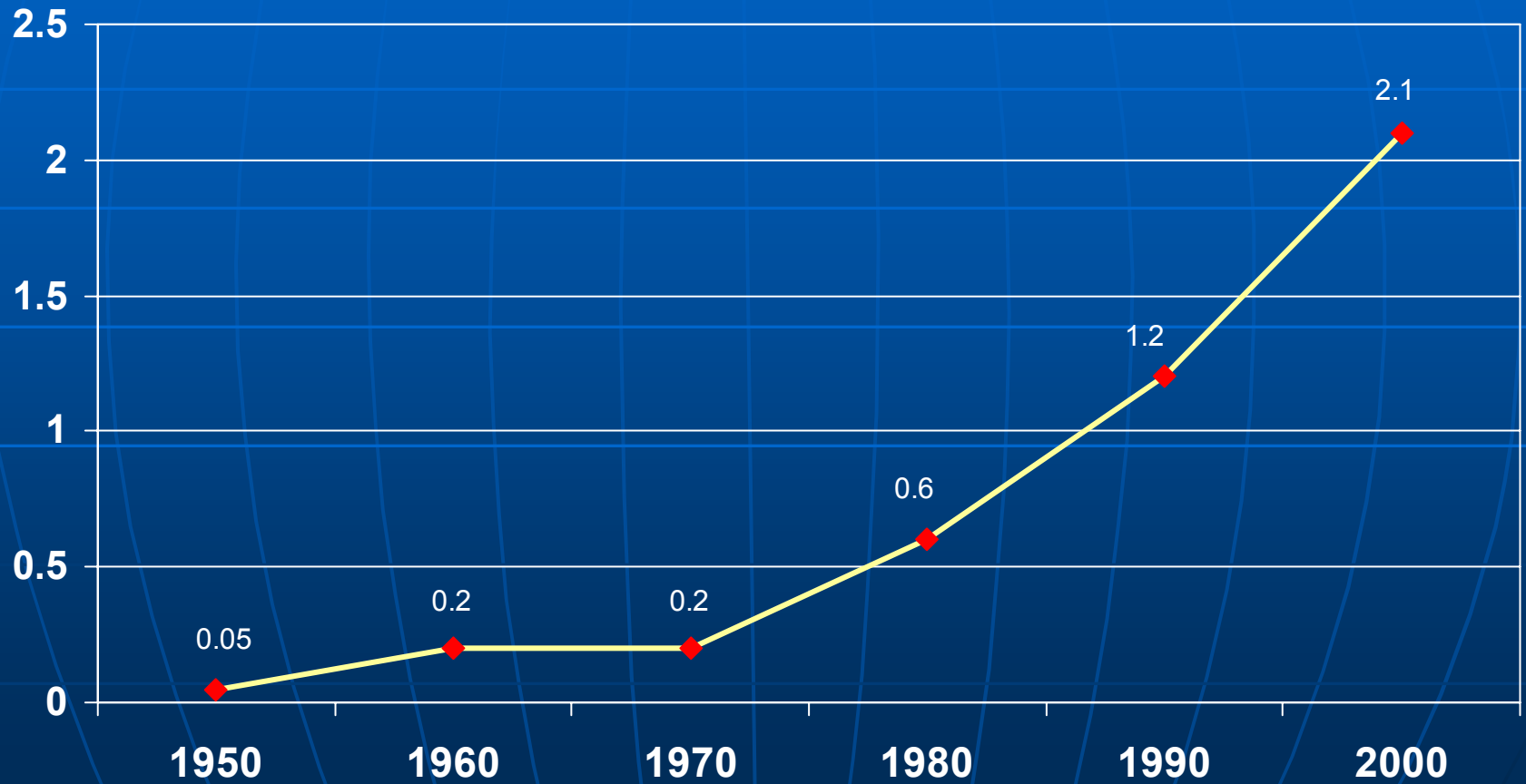
If Georgia were a country, it would be the fourth largest in Broiler Production

(1,000 metric tons)

United States	13,989
Brazil	6,580
China	5,200
<u>GEORGIA</u>	<u>2,157</u>
Mexico	1,989
United Kingdom	1,257
Thailand	1,230
France	1,100
Japan	1,080
Canada	915
Argentina	885

Georgia Broiler Cash Receipts 1950-2000

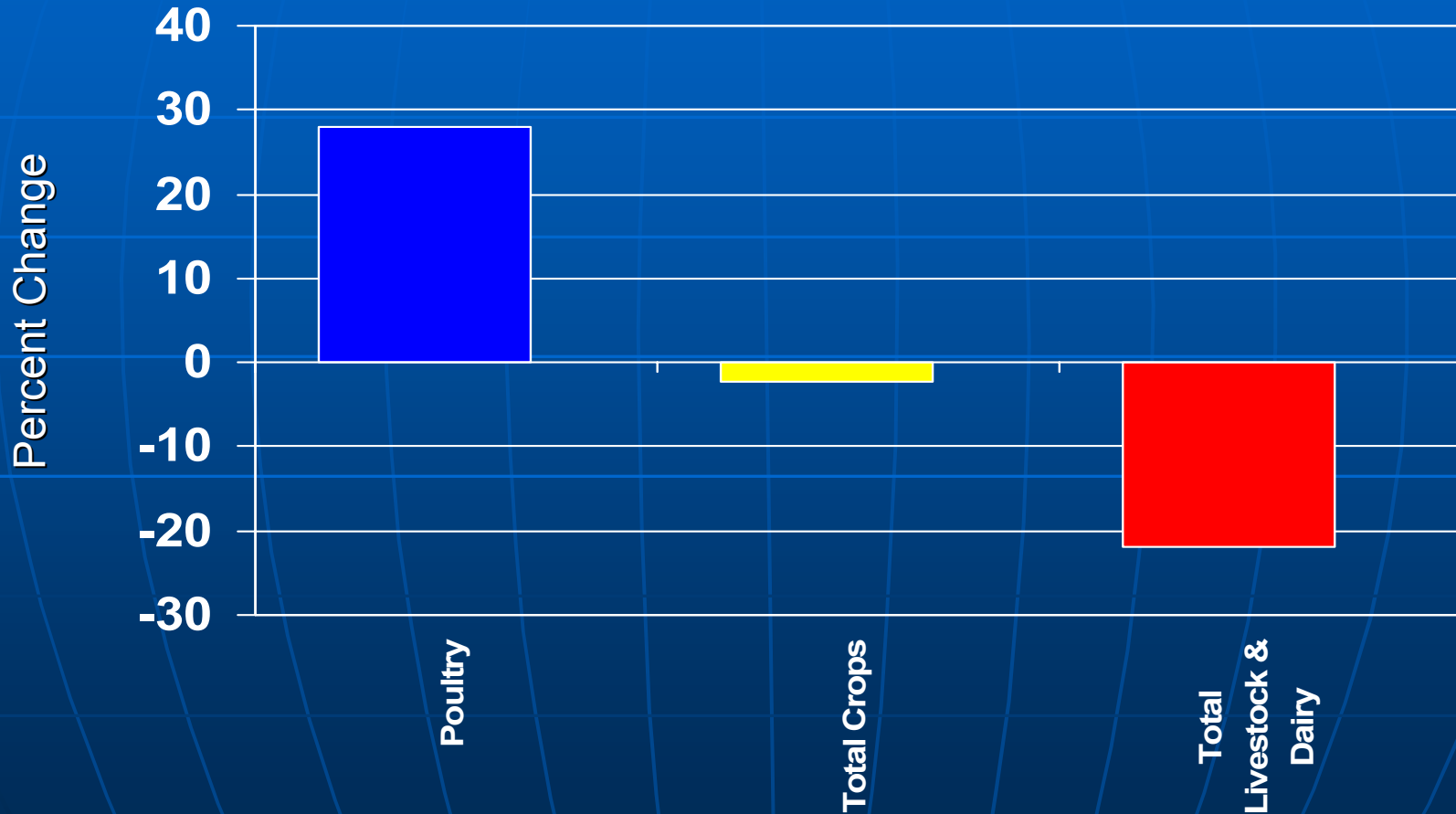
(Billions)



Selected Georgia Commodities

10 Year Changes in Annual Cash Value

1993 to 2002



Poultry's Annual Contribution To Georgia's Economy

From Farms, Processing, Further Processing

And Allied Industries

Now Exceeds

\$13.5 BILLION

2003 Estimated Impact

* Employee compensation	\$3.8 Billion
* Tax Revenue	
Local Governments	\$171 Million
State Governments	\$317 Million